

Date : 30.10.2017

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

It is hereby certified that the proposed scheme of Arrangement and Amalgamation between Rama Pulp and Papers Limited and Nath Pulp and Papers Limited and Nath Industrial Chemicals Limited and their respective shareholders, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For Rama Pulp and papers limited

Ramesh Phadatare

DGM Legal

For Rama Pulp and papers Limited

Mahesh Mehta

Director



CIN NO. : L21010MH1980PLC022820

Certified that the transactions / accounting treatment provided in the proposed scheme of Arrangement and Amalgamation between Rama Pulp and Papers Limited and Nath Pulp and Papers Limited and Nath Industrial Chemicals Limited and their respective shareholders are in compliance with all the Accounting Standards applicable to a listed entity.

For Rama Pulp and papers limited

A P Deo


Chief Financial Officer

For Rama Pulp and papers Limited


Mahesh Mehta

Director



CIN NO. : L21010MH1980PLC022820